



# QUARTERLY CONNECTIVITY UPDATE

to 30 SEPTEMBER 2024





# **Q3 HIGHLIGHTS**

### **JULY - SEPTEMBER 2024**



13,550

UFB CONNECTIONS



**76.1**%

**UFB UPTAKE** 



5

MARAE CONNECTED



4

MARAE WITH HARDWARE INSTALLED



**44.0**%

**UPTAKE ON**RCG TOWERS\*



5

NEW MOBILE TOWERS COMPLETE



**77**km

STATE HIGHWAY AND LOCAL ROADS COVERED"



8

NEW TOURISM SITES COVERED



0

SETTLEMENTS WITH VOICE COVERAGE



**178** 

RURAL HOMES & BUSINESSES WITH ACCESS TO IMPROVED BROADBAND



1,560

RURAL HOMES & BUSINESSES WITH BROADBAND CAPACITY UPGRADES



**\$15.1m** 

INVESTMENT
IN DIGITAL
CONNECTIVITY

<sup>\*</sup> connections reducing, reportedly due to impact of Starlink.

<sup>\*\*</sup> State Highway and Local Road KMs are based on GIS coverage files supplied to CIP by build partners.

# **OUR TARGETS**

# RURAL CONNECTIVITY AND MOBILE BLACK SPOT TARGETS



#### 877 ELIGIBLE MARAE

can connect to broadband on request



#### ~84,000 RURAL HOMES & BUSINESSES

will receive improved broadband



#### ~1,800KM\*

of State Highway and Local Roads and over 180 TOURISM

**SITES**\* will receive mobile coverage



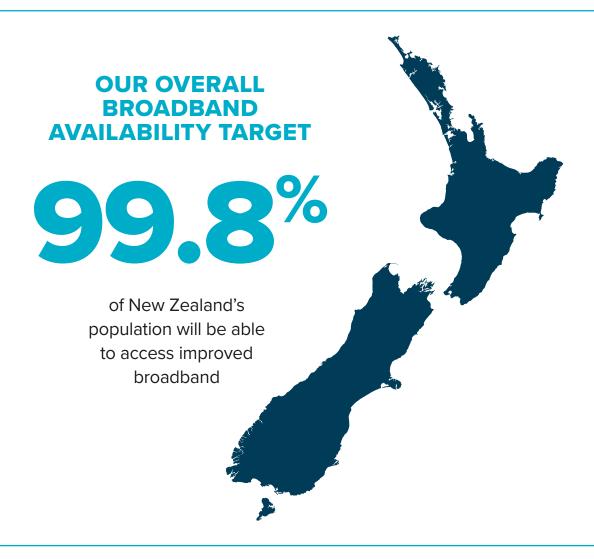
#### ~70,000 RURAL HOMES & BUSINESSES

with Broadband Capacity
Upgrades



#### 9\* SETTLEMENTS

with voice coverage



# **OVERALL PROGRESS**

# **ULTRA-FAST BROADBAND (UFB)**



1,856,651 HOMES AND BUSINESSES

with UFB available



1,408,758 HOMES **AND BUSINESSES** 

connected to UFB



**UPTAKE** 76%

# **UFB WAS COMPLETED IN DECEMBER 2022**

#### FINANCIAL



**INVESTED** 



\$2.2b

**Total Investment** 

# MARAE DIGITIAL



**MARAE ARE NOW** CONNECTED



**HARDWARE INSTALLED** 

#### RURAL CONNECTIVITY PROGRESS



**84,866 RURAL HOMES AND BUSINESSES** 

can access improved broadband 100.5% complete



176 **TOURISM SITES** 

have mobile coverage 96% complete



1,760KM OF **STATE HIGHWAY & LOCAL ROADS** 

have mobile coverage 94.7% complete



Uptake on RCG towers



**TOWERS\*\*** 

89.6% complete

**518 MOBILE** are live



59.390 **HOMES AND BUSINESSES** 

with Broadband capacity upgrades 85% complete



**SETTLEMENTS** 

with voice coverage 15.4%

PTD = Project to Date

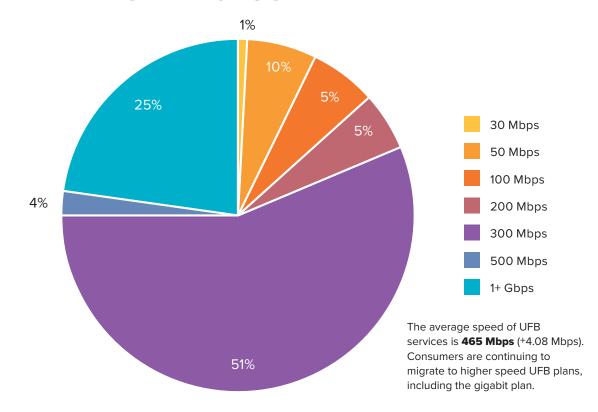
Includes 4 Transmission Gully mobile towers which are funded by Mobile Network Operators (MNOs).

# **UFB SNAPSHOTS**

# **CENTRES FOR UFB UPTAKE**

RANK	TOWN	UPTAKE %
1	Matamata	92%
2	Invercargill	90%
3	Carterton	90%
4	Darfield	89%
5	Waipukurau	88%
6	Warkworth	87%
7	Helensville	87%
8	Morrinsville	87%
9	One Tree Point	86%
10	Cromwell	86%

# **UFB PRODUCT MIX**



# **GIGABIT CONNECTIONS**

345,920

6,649

**Gigabit connections - end of quarter** 

**Additional connections this quarter** 

<sup>\*</sup> UFB Towns excludes towns with less than 1,000 premesis and 100% coverage







- Rural homes and businesses: 9,618 (105% of target)
- State Highways and Local Roads covered: 132km (116% of target)
- Tourist sites covered: 12 (80% of target)
- Mobile towers built: 54 (93% of target)
- Rural capacity upgrades: 3,999 rural homes and businesses
   (62% of target), with 842 Stop Sells\* upgraded



132 Marae connected.

# **UFB AND FIBRE**

• Towns complete: 40

Uptake: 71.3%

Connections: 37,664

Population with access: 59%

RANK	TOWN	UPTAKE**
1	One Tree Point	86%
2	Paihia	85%
3	Dargaville	78%
4	Whangarei	75%
5	Ruakaka	75%



# **REGIONAL INVESTMENT**

\$111.9M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 6,250 (102% of target)
- · State Highways and Local Roads covered: 16km (100% of target)
- Tourist sites covered: 2 (100% of target)
- Mobile towers built: 25 (100% of target)
- Rural capacity upgrades: 4,093 rural homes and businesses
   (75% of target), with 817 Stop Sells\* upgraded

### **MARAE**

22 Marae connected.

# **UFB AND FIBRE**

• Towns complete: 32

Uptake: 83.4%

Connections: 492,980

Population with access: 95%

RANK	TOWN	UPTAKE**
1	Warkworth	87%
2	Helensville	87%
3	Parau	86%
4	Waiuku	85%
5	Auckland	84%



# **REGIONAL INVESTMENT**

\$501.1M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 10,367 (101% of target)
- State Highways and Local Roads covered: 127km (98% of target)
- Tourist sites covered: 18 (120% of target)
- Mobile towers built: 51 (94% of target)
- Rural capacity upgrades: 13,717 rural homes and businesses (96% of target), with 3,314 Stop Sells\* upgraded
- Settlements with voice coverage: 0 (0% of target)

#### **MARAE**

**102** Marae connected.

# **UFB AND FIBRE**

• Towns complete: 60

Uptake: 73.8%

• Connections: 131,401

Population with access: 79%



RANK	TOWN	UPTAKE**
1	Matamata	92%
2	Morrinsville	87%
3	Waihi	86%
4	Cambridge	85%
5	Hamilton	81%

# **REGIONAL INVESTMENT**

\$237.5M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 6,075 (99% of target)
- State Highways and Local Roads covered: 66km (71% of target)
- Tourist sites covered: 9 (100% of target)
- Mobile towers built: 23 (85% of target)
- Rural capacity upgrades: 6,512 rural homes and businesses (89% of target), with 1,892 Stop Sells\* upgraded
- Settlements with voice coverage: 0 (0% of target)

#### **MARAE**

**131** Marae connected.

# **UFB AND FIBRE**

Towns complete: 24

Uptake: 75.5%

Connections: 95,426

Population with access: 85%





RANK	TOWN	UPTAKE**
1	Tauranga	82%
2	Kawerau	80%
3	Rotorua	73%
4	Whakatane	69%
5	Te Puke	69%

#### **REGIONAL INVESTMENT**

\$137.3M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 2,386 (98% of target)
- State Highways and Local Roads covered: 142km (85% of target)
- Tourist sites covered: 4 (80% of target)
- Mobile towers built: 17 (81% of target)
- Rural capacity upgrades: 886 rural homes and businesses
   (55% of target), with 23 Stop Sells\* upgraded
- Settlements with voice coverage: 0 (0% of target)

# **MARAE**

**61** Marae connected.

# **UFB AND FIBRE**

Towns complete: 5

• Uptake: 74.4%

Connections: 11,032

Population with access: 76%

(\$)

RANK	TOWN	UPTAKE**
1	Gisborne	75%
2	Manutūkē	74%
3	Ruatōria	71%
4	Tolaga Bay	61%
5	Te Karaka	58%

# **REGIONAL INVESTMENT**

\$27.9M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP.





- Rural homes and businesses: 4,244 (101% of target)
- State Highways and Local Roads covered: 97km (85% of target)
- Tourist sites covered: 6 (60% of target)
- Mobile towers built: 38 (90% of target)
- Rural capacity upgrades: 1,437 rural homes and businesses (64% of target), with 320 Stop Sells\* upgraded

### **MARAE**

61 Marae connected.

# **UFB AND FIBRE**

• Towns complete: 14

Uptake: 72.0%

Connections: 40,003

Population with access: 78%

RANK	TOWN	UPTAKE**
1	Waipukurau	88%
2	Hastings	72%
3	Napier-Hastings	71%
4	Wairoa	71%
5	Bay View	66%



# **REGIONAL INVESTMENT**

\$82.4M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 2,540 (105% of target)
- State Highways and Local Roads covered: 84km (107% of target)
- Tourist sites covered: 4 (100% of target)
- Mobile towers built: 18 (100% of target)
- Rural capacity upgrades: 3,386 rural homes and businesses (97% of target), with 347 Stop Sells\* upgraded

# **MARAE**

35 Marae connected.

# **UFB AND FIBRE**

• Towns complete: 17

Uptake: 71.9%

Connections: 32,836

• Population with access: 95%

RANK	TOWN	UPTAKE**
1	New Plymouth	77%
2	Hawera	73%
3	Inglewood	67%
4	Stratford	67%
5	Waitara	61%



# **REGIONAL INVESTMENT**

\$52.5M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.

UPTAKE\*\*

84%

78%

77%

77%

76%





### **RURAL CONNECTIVITY**

- Rural homes and businesses: 11,195 (100% of target)
- State Highways and Local Roads covered: 111km (50% of target)
- Tourist sites covered: 6 (100% of target)
- Mobile towers built: 38 (75% of target)
- Rural capacity upgrades: 3,184 rural homes and businesses (90% of target), with 619 Stop Sells\* upgraded
- Settlements with voice coverage: 0 (0% of target)

# MARAE

66 Marae connected.

# **UFB AND FIBRE**

Towns complete: 36

Uptake: 70.4%

Connections: 66,248

TOWN

Summerhill

Population with access: 82%





\$142.6M

RANK

1

<sup>&#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 3,766 (97% of target)
- State Highways and Local Roads covered: 34km (153% of target)
- Tourist sites covered: 5 (83% of target)
- Mobile towers built: 24 (83% of target)
- Transmission Gully\*\*: 4 mobile towers built (100% of target)
- Rural capacity upgrades: 1,750 rural homes and businesses (82% of target), with 270 Stop Sells\* upgraded

# MARAE

23 Marae connected.

# **UFB AND FIBRE**

• Towns complete: 16

• Uptake: 73.4%

Connections: 158,017

Population with access: 80%

1
- 



RANK	TOWN	UPTAKE***
1	Carterton	90%
2	Greytown	81%
3	Otaki	77%
4	Masterton	76%
5	Wellington	74%

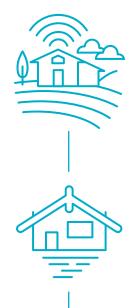
# **REGIONAL INVESTMENT**

\$204.4M

<sup>&#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> Transmission Gully mobile towers are funded by Mobile Network Operators (MNOs).
\*\*\* The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 4,818 (96% of target)
- State Highways and Local Roads covered: 147km (105% of target)
- Tourist sites covered: **15** (**88%** of target)
- Mobile towers built: 42 (84% of target)
- Rural capacity upgrades: 3,485 rural homes and businesses (98% of target), with 517 Stop Sells\* upgraded

### **MARAE**

7 Marae connected.

# **UFB AND FIBRE**

• Towns complete: 22

Uptake: 73.4%

Connections: 46,538

Population with access: 78%

RANK	TOWN	UPTAKE**
1	Nelson	79%
2	Brightwater	77%
3	Blenheim	74%
4	Renwick	71%
5	Havelock	71%



# **REGIONAL INVESTMENT**

\$91.2M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 2,723 (95% of target)
- State Highways and Local Roads covered: 350km (106% of target)
- Tourist sites covered: 36 (116% of target)
- Mobile towers built: 60 (92% of target)
- Rural capacity upgrades: 327 rural homes and businesses
   (34% of target), with 43 Stop Sells\* upgraded
- Settlements with voice coverage: 1 (100% of target)

# **MARAE**

5 Marae connected.

# **UFB AND FIBRE**

Towns complete: 26

Uptake: 65.3%

Connections: 8.126

• 204 kilometres of Fibre Link Backhaul built and is complete

Population with access: 68%



RANK	TOWN	UPTAKE**
1	Kaniere	83%
2	Hokitika	80%
3	Greymouth	75%
4	Runanga	70%
5	Carters Beach	64%

#### **REGIONAL INVESTMENT**

\$85.2M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP.





- Rural homes and businesses: 9,919 (101% of target)
- State Highways and Local Roads covered: 195km (116% of target)
- Tourist sites covered: 28 (90% of target)
- Mobile towers built: 58 (94% of target)
- Rural capacity upgrades: 10,613 rural homes and businesses (92% of target), with 2,256 Stop Sells\* upgraded

### **MARAE**

14 Marae connected.

# **UFB AND FIBRE**

Towns complete: 58

Uptake: 71.1%

Connections: 190,217

• Population with access: 86%

RANK	TOWN	UPTAKE**
1	Darfield	89%
2	Roleston	83%
3	Lincoln	79%
4	Timaru	75%
5	Woodend	73%



# **REGIONAL INVESTMENT**

\$295.6M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 5,064 (102% of target)
- State Highways and Local Roads covered: 208km (97% of target)
- Tourist sites covered: 15 (115% of target)
- Mobile towers built: 33 (80% of target)
- Rural capacity upgrades: 4,634 rural homes and businesses
   (84% of target), with 554 Stop Sells\* upgraded
- Settlements with voice coverage: 1 (33% of target)

#### MARAE

2 Marae connected.

# **UFB AND FIBRE**

Towns complete: 43

Uptake: 72.9%

Connections: 72,430

• 43 kilometres of Fibre Link Backhaul built and is complete

Population with access: 86%



RANK	TOWN	UPTAKE**
1	Cromwell	86%
2	Queenstown	80%
3	Mosgiel	77%
4	Dunedin	77%
5	Alexandra	73%

#### **REGIONAL INVESTMENT**

\$148.6M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.





- Rural homes and businesses: 5,901 (101% of target)
- State Highways and Local Roads covered: 51km (107% of target)
- Tourist sites covered: 16 (84% of target)
- Mobile towers built: 33 (94% of target)
- Rural capacity upgrades: 1,367 rural homes and businesses (81% of target), with 560 Stop Sells\* upgraded

# **MARAE**

5 Marae connected.

# **UFB AND FIBRE**

• Towns complete: 19

Uptake: 75.8%

• Connections: 25,840

• 149 kilometres of Fibre Link Backhaul built and is complete

Population with access: 72%

9	



RANK	TOWN	UPTAKE**
1	Invercargill	90%
2	Otatara	84%
3	Winton	65%
4	Te Anau	51%
5	Bluff	46%

# **REGIONAL INVESTMENT**

\$82.2M

<sup>\* &#</sup>x27;Stop sell' means that a customer who has mobile network coverage is unable to access a new broadband connection because the relevant network tower has no spare capacity.

<sup>\*\*</sup> The uptake is provided by the local fibre companies and is not certified by CIP. Towns exclude any town with less than 1,000 premises and 100% coverage.